

International Introduction to Securities & Investment



The **International Introduction to Securities & Investment** has been specifically designed to provide students with a direct-entry route into the financial services industry. This programme is ideal for juniors starting their career within the financial services sector. It provides an overview of all areas of investment and the role of financial services in the economy.

This certificate qualification is locally accredited by the Malta Qualifications Council (MQC) at EQF Level 4.

How is it delivered?

This course offers candidates a valuable understanding of the language of the industry and provides firms with a benchmark entry level qualification. The course is assessed through a one-hour exam of 50 MCQs delivered by computer based testing at Computer Domain in Mosta. The pass mark is 70%.

“ This qualification gives students a broad coverage and allows them to demonstrate understanding and awareness of the sector ”

Recommended Study Time & Membership

It is expected that students will spend 80 hours studying. Candidates receive free student membership for 12 months upon registration . This is extended at no extra cost if a candidate does not complete the qualification within 12 months.

Syllabus

UNIT 1: Introduction to Securities & Investment

Element 1: Introduction — the Financial Services Industry

Element 2: Economic Development — Economic Environment

Element 3: Financial Assets and Markets — Cash Deposits, Money Market Instruments, Property, Foreign Exchange Market, Derivatives/Commodity Markets, World Stock Markets

Element 4: Equities — Equities

Element 5: Bonds — Government Bonds, Corporate Bonds

Element 6: Derivatives — Introduction, Futures, Options, SWAPS, Derivatives Uses

Element 7: Investment Funds— Introduction, Unit Trusts, Open Ended Investment Companies, Pricing, Dealing & Settlement, Investment Trusts, Real Estate Investment Trusts, Exchange-Traded Funds, Hedge Funds

Element 8: Financial Services Regulation — Financial Services and Markets Act, Financial Crime, Insider Dealing and Market Abuse, Data Protection Act 1998, Breaches, Complaints and Compensation.

Element 9: Other Financial Products

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Registration Form

CISI Fee	One time CISI Registration Fee	[<input checked="" type="checkbox"/>] € 85
ISI	Registration & Certification *	[<input type="checkbox"/>] € 350
Resit Fee	Resit	[<input type="checkbox"/>] € 195

* the above fees include examination sitting, pdf workbooks and certification

Personal Information	
Name & Surname: _____	CISI Membership (if any): _____
Date of Birth: ____ / ____ / _____	I.D. No.: _____ Contact No.: _____
Home Address: _____	
E-mail Address: _____	
Office Information	
Office Address: _____	
Office E-mail: _____	Office Tel: _____
I certify that the information hereby provided is true and correct:	
_____	_____
Signature	Date

Refund Policy: Full refund is offered prior to start of course., deducting a €50 administration fee. No refund applicable once the course has started.

Membership: Registration entitles you to become a full registered local member of the ifs Malta. This membership is valid for the duration of the course or a period of twelve months whichever is the longest.

Data Protection Notice: ifs Malta holds and processes your personal data in order to give you the full benefits of being a student, for administration purposes and to inform you of any future ifs Malta events, services and other related information. In instances where employers sponsor their employees for all or parts of the course/s, ifs Malta is bound to inform such employers upon the performance and results of their relevant employees if any assessment parts are carried out. ifs Malta does not sell or give your personal data to any other third party. In the eventuality that ifs Malta would need to give any personal data to a third party, you will on a case-by-case basis, be duly informed and you will also be given the opportunity to refuse that such data be given. You have the right to request access to and rectification of, the personal data concerning you that is held by ifs Malta.